

August 6, 2024

**National Stock Exchange of India Limited**

Exchange Plaza  
Plot No. C/1, G Block,  
Bandra – Kurla Complex, Bandra (East),  
Mumbai – 400051

**BSE Limited**

Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Symbol: LTF**

**Security Code No.: 533519**

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Receipt of Certificate of Registration as Non-Banking Financial Company-Investment and Credit Company (“NBFC-ICC”)**

**Ref: Scheme of amalgamation of the wholly-owned subsidiaries of the Company (L&T Finance Limited, L&T Infra Credit Limited and L&T Mutual Fund Trustee Limited) with the Company, by way of merger by absorption under the provisions of Sections 230 – 232 read with Section 52 of the Companies Act, 2013 effective December 4, 2023 (“the Scheme”)**

Dear Sir/Ma’am,

This is with reference to the captioned subject and our previous communications in this regard and in connection with the application made by the Company to the Reserve Bank of India (“RBI”) for conversion of the Company into NBFC-ICC (from NBFC - Core Investment Company) consequent to the Scheme.

Please note that the Company has today received the Certificate of Registration from RBI dated August 2, 2024, converting it from NBFC-CIC to NBFC-ICC.

The disclosures required to be given pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular dated July 13, 2023, are enclosed as Annexure A.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

**For L&T Finance Limited**

(formerly known as L&T Finance Holdings Limited)

**Apurva Rathod**

**Company Secretary and Compliance Officer**

Encl: as above

**L&T Finance Limited**  
(formerly known as L&T Finance Holdings Limited)

**Registered Office**

Brindavan, Plot No. 177, C.S.T Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

**T** +91 22 6212 5000  
**F** +91 22 6621 7509  
**E** [igrc@ltps.com](mailto:igrc@ltps.com)

[www.ltps.com](http://www.ltps.com)

**ANNEXURE A**

<b>Details of disclosure to be provided</b>	<b>Disclosure</b>
Name of the regulatory or licensing authority	Reserve Bank of India ("RBI")
Brief details of the approval/license obtained/ <del>withdrawn/ surrendered</del>	Conversion from NBFC-CIC to NBFC-ICC
Impact/relevance of such approval/license to the listed entity	<p>The Company was registered as a NBFC-CIC pursuant to the receipt of the Certificate of Registration ("CoR") from RBI dated September 11, 2013, under Section 45-IA of the RBI Act.</p> <p>Pursuant to the Scheme of Amalgamation of the wholly-owned subsidiaries of the Company (L&amp;T Finance Limited, L&amp;T Infra Credit Limited and L&amp;T Mutual Fund Trustee Limited) with the Company, by way of merger by absorption under the provisions of Sections 230 – 232 read with Section 52 of the Companies Act, 2013, effective December 4, 2023 and in accordance with the no-objection letter of RBI dated March 24, 2023, the Company being the surviving entity had applied for CoR for conversion from a NBFC- CIC to NBFC-ICC. Pending receipt of the said CoR from RBI, the Company complied with the guidelines applicable to a NBFC-ICC.</p> <p>The said CoR dated August 2, 2024 has been received on August 6, 2024.</p> <p>There will be no impact due to receipt of the CoR as the Company continues complying with the NBFC-ICC guidelines.</p>
Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any	Not Applicable
Period for which such approval/license is <del>was</del> valid	No period specified in the CoR
Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval	Not Applicable

**L&T Finance Limited**  
(formerly known as L&T Finance Holdings Limited)

**Registered Office**

Brindavan, Plot No. 177, C.S.T Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

T +91 22 6212 5000  
F +91 22 6621 7509  
E [igr@ltfs.com](mailto:igr@ltfs.com)

[www.ltfs.com](http://www.ltfs.com)